

Launch of New Equity Token Opens Growing Multi-Billion Dollar Litigation Finance/Funding Market to All Investors

Liti Capital's forthcoming equity token is the first of its kind, bringing private equity investment opportunities directly to the "little guy" through blockchain technology.

LITI Token & wLITI Token Launch ~ June 24th, 2021 at 9 am EST

About Liti Capital SA

Liti Capital SA is a Swiss investment company that combines blockchain-based solutions, advanced data analytics and investigative capabilities to conduct litigation funding. Liti Capital's assets exist in the form of part or full ownership of acquired cases. Capitalizing on its network of relationships with banks, world-class litigation finance connections and financial institutions, Liti Capital obtains preferential access to the most promising cases.

- First Blockchain Private Equity Firm
- Assets Are Part Ownership in Solid Litigation Cases
- Up to 80% of Capital Invested in Cases
- Cases Go Through Strict Risk Management Policy Before Being Selected
- Ownership participation in 3 cases valued at \$200mm >
- Largest Case: \$100 Million USD Present Value with \$1 Billion+ Max Claim

The LITI Token (LITI)

LITI is an equity token that represents stock in Liti Capital, a Geneva-based litigation finance company regulated by Swiss corporate law. The token functions as a cryptocurrency hybrid, combining digital currency and a token that's tethered to Liti Capital stock. The LITI token can be wrapped for swaps and other non-KYC trades.

- First Blockchain Private Equity Play
- 1 LITI Token = 1 Share of Liti Capital Stock
- Must be KYC registered to purchase LITI Tokens
- LITI Tokens can only be purchased directly from Liti Capital
- LITI Token holders have shareholder voting rights and access to Liti Capital dividends



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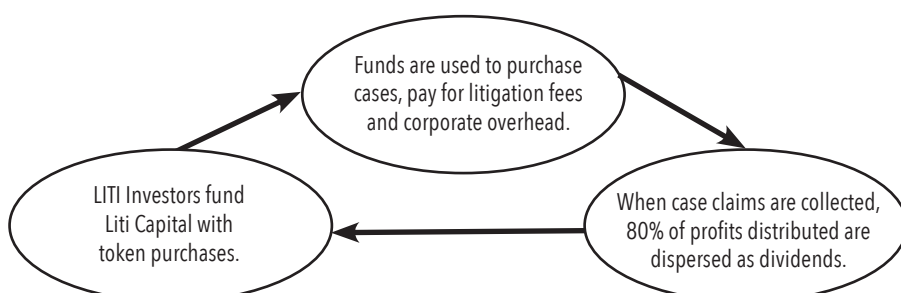
Wrapped LITI Token (wLITI)

wLITI is a ERC20 token providing holders the option to purchase one LITI token for 5000 wLITIs. wLITIs can be converted to LITI tokens to take advantage of shareholder voting rights LITI dividends.

- 5,000 wLITIs = 1 LITI Token regardless of price
- wLITI available on Uniswap June 24, 2021 (other exchanges to follow)
- wLITI available for as little as 0.01 CHF (~ 0.011 USD)

LITI Token Dividends

Liti Capital plans on paying dividends to LITI token holders once enough cases have been purchased and claims awarded. Dividends will be paid based on the profit generated by Liti Capital. **80% of profit distributed will be allocated to LITI token holders in form of dividends.**



A Game Changer for Litigation Funding

LITI & wLITI tokens are a game changer for Litigation Finance, allowing any investor to engage in the high-performing litigation finance market for a minimal investment.

Why Litigation Finance is a Good Investment

- Litigation finance has a high return on investment ratio (ROI), on average performance ranging between 3-5X.
- Litigation funding thrives even in bear markets, because litigation assets are not correlated with the state of the economy. As such, it offers investors outsized returns even in difficult environments.
- The multi-billion dollar global litigation finance market is expected to double in size by 2027*.

*Absolute Market Insights Report, 2020

How We Select Our Cases

Liti Capital aims to be one of the largest Litigation Finance companies in the world - using both in-house and external expertise along with Artificial Intelligence (AI) to select cases with a high likelihood of success.

Liti Capital uses the sale of its tokens to raise the capital needed to buy ownership in these cases. When you invest in equity tokens from Liti Capital, you are investing into a private equity company with an ever-expanding diversified portfolio focusing of a valuable asset class, known for its outsized ROI potential.

Committed to Fight Crypto Fraud

Between 5% and 10% of our yearly investment budget will be used to finance crypto-fraud cases that have affected our community members. Any LITI or wLITI token holder can report a purported fraud to the company.

Milestones

2020 (Q2-Q4)

- Founded Liti Capital, a Swiss Limited Liability Co.
- Developed Liti Business Plan and Smart-Contract
- Built Liti Capital Blockchain Platform
- Developed Alpha AI tool for case selection
- Secured Seed Capital

2021 (Q1-Q2)

- Brought on David Kay as Chief Investment Officer
- Non-action letter from Swiss Financial Market Regulator (FINMA)
- Audit of the Smart Contract by CertiK completed
- Over \$12 million USD raised in cash and litigation assets from 15+ private investors
- Ownership participation in 3 cases valued at \$200mm+
- Further intellectual property created on blockchain and AI algorithms

Roadmap

Launch Phase (3-6 months)

- Further development of Liti activities in the DeFi space
- Application to list the wLITI on centralized exchanges
- Complete alpha testing for AI tool for case selection process
- Add at least 3,000 unique LITI token holders
- Add at least 10,000 unique wLITI token holders
- Reach 1mm+ people with message of "private equity for all"
- Add 1 more case to the portfolio

Growth Phase (3-6 months)

- Add 1 more case to the portfolio
- Secure an additional 10 million USD in funding
- Add at least 5,000 unique LITI token holders
- Add at least 20,000 unique wLITI token holders
- Build a case pipeline of 10 to 15 cases
- Grow the team to 10 employees

Expansion Phase (6-12 months)

- Secure an additional 15 million USD in funding
- Add 3 more cases to the portfolio
- Ensure a daily volume of at least USD 150'000 on Uniswap
- Decide whether an extraordinary dividend will be distributed to LITI token holders.
- Conduct first general assembly where LITI token holders will be asked to exercise their right to vote.

Liti Capital Purchases 20% of Arbitration Case for \$20 Million USD*
Case Present Value: \$100 Million USD**
Maximum Case Claim: \$1+ Billion USD
Liti's largest case alone could create sufficient value to generate a strong return for KYC token holders.

Plaintiff: The plaintiff was the largest shareholder of a now liquidated US manufacturing company with a \$1 Billion USD sales pipeline at the time it closed its doors due to defendant stock purchase default. Lack of payment for shares by defendant caused the plaintiff to default on financial commitment to the manufacturing company.

Defendant: Over 100 subsidiaries and significant business with substantial assets. In 2018, the plaintiff filed at the Hong Kong International Arbitration Centre (HKIAC), a top-three international arbitration court. Final Arbitration decision (no appeal) is expected in 2023 or before, if there is a settlement.

*Combination of cash and tokens

**Floor value of \$160 Million USD by Liti Capital Arbitration Law Firm in case of settlement

Tokenomics



LITI Token



wLITI Token
(wrapped LITI Token)

Description	1 LITI = 1 share in Liti Capital Equity Token	1 LITI = 5000 wLITI no KYC, freely exchangeable
Category	ETO	IDO
Purchase Venue	LitiCapital.com	DEX Platform: Uniswap
KYC/AML Compliant	Required	Not Required
Circulating Supply	601'944	3'009'720'000 ¹
Listing Price	CHF 50 (~\$55 USD)	CHF 1 cent (~\$0.011 USD)
Market Cap ²	CHF 30'097'200	CHF 30'097'200

¹ Fully diluted as of June 9, 2021. Only 1'114'050'000 are currently outstanding
² Current Value as of June 9, 2021

Use of Funds

80% Case Acquisition,
20% Operations, Salaries, Overhead

Dividends

80% of Net Profits Paid to LITI Share/
Token Holders

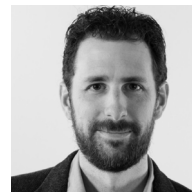
The Liti Capital Team

Liti Capital was formed in June, 2020. The idea was born from Jonas Rey, who also heads Athena Intelligence, the most successful intelligence-gathering firm in Switzerland and one of the world's most sought-after agencies. His two co-founders, Andy Christen and Jaime Delgado, played a crucial role in shaping and implementing the project vision. They bring proven knowledge in blockchain engineering and innovation in fintech operational and technical experience.

NYC-based David Kay, one of the most successful and in-demand litigation finance strategists in the history of the 25-year-old litigation finance industry, recently joined the team as Chief Investment Officer. When David was Funding Partner of a US billion-dollar private equity fund working in the litigation finance space, he was routinely tasked with monetizing awards valued in the hundreds of millions of US dollars. This included successfully enforcing what was at the time the largest international arbitration award in history - bringing in more than one billion US dollars of cash and securities.



Jonas Rey
Managing Director,
Head of Strategy



Andy Christen
Managing Director,
Head of Vision
& Operations



Jaime Delgado
Managing Director,
Head of Technical
Development



David Kay
Chief Investment Officer
& Executive Director

Corporate Counsel

Schellenberg Wittmer (Swiss)
Kramer Levin (US)

Arbitration Team

Liti Capital uses an award-winning global firm as their international arbitration lawyers

Avenues of Value Creation - Only one of three avenues of value has to be successful in order for a token investment to be successful

1. Liquidity of The Underlying Token.

The LITI token will be heavily marketed, both with an initial launch budget and ongoing significant commitment to marketing.

2. The Performance of Liti Capital.

Liti Capital's unique ability to drive value through institutional capital raises and high-quality cases. Liti's largest case will lead to an increase in market cap and/or dividends which will create value for the investment.

3. The Ultimate Outcome of Liti Capital's Largest Case.

In and of itself, Liti's initial case could create sufficient value to investors/token holders to receive dividends.