

Who are we?

We are a Swiss-based Litigation Funding company, financing large legal claims that favor the claimant, bringing them deserved justice and financial rewards. We've made it possible for individuals and institutions to invest in these claims through Liti Capital tokens, and to share in the high-ROI rewards while seeing justice served.

What do we do?

We invest in winnable cases, with both capital and expertise. Liti Capital buys minority positions in large civil lawsuits for a share of the winnings awarded by the courts. We hire the best legal counsel and pay all expenses to ensure the odds are in Liti Capital's favor. And, uniquely, we use our own in-house team of intelligence experts to bring a competitive edge to each case.

What is 'Litigation Funding'?

- Litigation Funding (also called 'Litigation Finance') is a form of Private Equity and is the practice where a third party unrelated to the lawsuit provides capital to a plaintiff involved in litigation in return for a portion of any financial recovery from the lawsuit.
- Litigation Funding is attractive because it provides a valuable means to access justice for litigants who may not have had the financial resources available.
- Litigation Funding is a booming multi-million-dollar market (estimated at USD \$50B), projected to more than double in less than a decade. Litigation or arbitration assets can generate Private Equity-like returns ranging between 3x and 10x the amount invested for each case under management. At the portfolio level, the average performance can provide between 50% to 100% return on the original investment, taking into consideration won and lost cases.
- Not impacted by economic state - Litigation Funding thrives even in bear markets because litigation assets are not correlated with the state of the economy.
- Portfolio Diversification - Litigation Funding is an alternative asset class that is separate from the capital market, making it an attractive choice for portfolio diversification - especially for Family Offices and HNWI's interested in investing in digital assets with strong fundamentals.

The Liti Capital Team

The Liti Capital team consists of experts in litigation funding, arbitration and international law, banking, FinTech, Blockchain, AI, and intelligence. Collectively, the team brings over 50 years of relevant experience. Full biographies for the Liti Capital leadership team can be found on the website at www.liticapital.com.

THE ASSETS BEHIND OUR TOKENS

OUR CASE PORTFOLIO

Our diversified case portfolio plus our investment capital represent real assets that back the \$LITI & \$wLITI tokens.

Liti Capital's growth plan is to continuously secure additional funding in order to build a diverse case portfolio with potential high returns, using proven methods to ensure success.

USD \$27M

RAISED TO DATE
IN ASSETS &
CASH

4

CASES

USD \$250M

LITI CAPITAL'S
OWNERSHIP OF
MAX. CASE CLAIM

TRIAL PHRASE

Employment Dispute

USD \$1M

PURCHASE PRICE

3%+

CASE OWNERSHIP*

USD \$6M

CASE VALUE AT
TIME OF PURCHASE

USD \$100M

MAXIMUM
CASE CLAIM

TRIAL PHRASE

Whistleblower Case

USD \$3M

PURCHASE PRICE

30%

CASE OWNERSHIP*

USD \$70M

CASE VALUE AT
TIME OF PURCHASE

USD \$150M

MAXIMUM
CASE CLAIM

TRIAL PHRASE

Large Investment Default

USD \$20M*

PURCHASE PRICE

20%

CASE OWNERSHIP*

USD \$100M*

CASE VALUE AT
TIME OF PURCHASE

USD \$1B+

MAXIMUM
CASE CLAIM

*In exchange for funding, Liti Capital will receive their investment plus 3% of the award or settlement.

*Combination of cash and tokens
** Floor dlkdsfjdsdcmjcodcmefCDCSDS

FEATURED CASE

THE BINANCE CLAIM

Liti Capital funds the first case of its kind in the crypto world

2000+

CLAIMANTS

USD \$5M

MAX. FUNDING AMOUNT

USD \$100M

MAX CASE CLAIM

30%

% OF AWARD/SETTLEMENT*

Plaintiff: Group of Binance users who lost millions when the Binance platform failed leaving them unable to exit their positions while crypto prices dipped.

Defendant: Binance, a major crypto trading platform, which operates largely outside of regulation and has no headquarters.

*IN EXCHANGE FOR FUNDING LITI CAPITAL WILL RECEIVE THEIR INVESTMENT PLUS 30% OF THE AWARD OR SETTLEMENT.

Which token is right for you?

Our two tokens - \$LITI and \$wLITI - suit every type of investment strategy and investor profile, whether an individual or institutional investor. \$LITI is an equity token that is a share of stock in Liti Capital SA. \$wLITI is a wrapped token, for swaps and other non-KYC trades.



\$LITI TOKEN

LITI CAPITAL'S UNIQUE EQUITY TOKEN

Voting Rights & Dividends
KYC Compliance Required
Purchase on Liti Capital App
Can Wrap for Swaps

1 \$LITI Token = 1 Share in Liti Capital SA



\$wLITI Token

ERC20 WRAPPED LITI TOKEN

No KYC, Freely Exchangeable
Available to All Investors
Listed on 5 Exchanges
Can Swap \$wLITI for \$LITI Tokens*

5,000 \$wLITI Tokens = 1 \$LITI Token

\$wLITI tokens available on decentralized exchanges are not offered by Liti Capital SA. Furthermore, Liti Capital SA has no control over those platforms, notably over the price and quantities listed there.
*Restrictions may apply, read the terms and conditions.

\$LITI Token Dividends

Liti Capital will pay dividends to \$LITI token holders once enough cases have been purchased and claims awarded. Dividends will be paid based on the profit generated by Liti Capital. **80% of profit distributed will be allocated to \$LITI token holders in the form of dividends.**



Key features of the \$wLITI and \$LITI tokens

1. PERPETUAL FUNDING GROWTH MECHANISM

Ongoing equity token sales provide fresh funds. 80% of profit paid in dividends but original investment retained vs funds that mature and are then returned to investors.

2. ONE-WAY CRYPTO OPTIONALITY

Value of assets benefit from market bull run in crypto market. Downturn does not affect the underlying value of the asset.

Liti Capital's equity tokens are backed by assets that are immune to economic volatility and crisis and offering downside protection. Therefore, even in the unlikely scenario that the price of the dominant cryptocurrencies go to zero, Liti Capital could still generate revenues from its cases or assets since their underlying value would be preserved.

Conversely, the token price could benefit from a bullish trend in the crypto market. In this case, investors can make additional profits on the total value appreciation of their investment, because the token price would be higher than the theoretical value of the NAV** price of Liti Capital.

3. LIQUIDITY OF ASSETS

Tokenization model allows liquidity of assets that were illiquid until now.

Milestones | Q3 - Q4 2021

- Raised USD \$27M in cash & assets
- Case portfolio extended to 4, \$250 million USD value
- New KYC automated system in the Liti Capital App
- Token lists on 5 exchanges
- Liti Capital funds BinanceClaim, with 2000+ claimants
- \$LITI token mapped on Polygon (a layer 2 blockchain)
- Staking programme launched
- First 'Scambusters' voting competition ran
- Attracted over 5,000 wallet holders
- Complete alpha testing for AI tool for case selection

Roadmap | Q1 & Q2 2022

- List on a top 20 exchange
- Increase case portfolio to 8, with a pipeline of 10-15
- Launch Liti Capital's educational programme to help newbies
- Attract an additional USD \$30m investment
- Launch fund for attractive investing by institutional investors
- Launch a legally-themed NFT programme
- Expand 'Scambusters' to become 'The Crypto Watchdog'
- Attract an additional 5,000 unique \$LITI token holders
- Attract an additional 20,000 unique \$wLITI token holders
- Grow the team to 15 employees